



CONSTRUCTION LEADERS



December 4, 2009

Lions Group Inc.
10795 Highway 9
Caledon, ON L7E 0G5

Re: Demolition Projects

I would like to take the time to thank Lions Group Inc. for their continued support of PCL projects and their commitment to excellence in the work place. PCL and Lions Group Inc. have completed numerous different projects over the years and Lions is considered a preferred contractor. In 2009 Lions have taken on projects such as Rogers Centre, Michener Institute, St. Joseph's Health Care Centre, Ryerson University, and various BMO Bank renovations.

Lions Group Inc. is a company PCL turns to in a moment of crisis; they will prevail where others have failed. The demolition crews at Lions are cooperative and professional, they consistently complete the work required within the time required.

We believe Lions Group Inc. is easy to work alongside with as they continue to get the jobs done in a timely manner. We look forward to working on future projects with Lions Group and if you have any questions please feel free to call.

Yours truly,

Matt Stainton
Construction Manager
PCL Constructors Canada Inc.

Cc: